MEMBRANE FILTRATION INSTALLATION at OBERTI OLIVE DIVISION of TRI VALLEY GROWERS

Analysis of Business, Environmental, and Energy Issues

Prepared on behalf of Tri Valley Growers

Bob Moore, Plant Manager, Oberti Olive Division Michael Bodine, Manager of Mechanical Engineering, Tri Valley Growers 12806 Road 26 Madera, California 93639 Phone: 559.662.2639

By BKi

Donald Aumann, P.E. 501 14th St., Suite 200 Oakland, CA 94612 Phone: 510.444.8707 x208 E-mail: daumann@bki.com

Under Direction of California Energy Commission

Clinton Lowell, Jr. 1516 9th St., MS-42 Sacramento, CA 95814 Phone 916.654.4554

E-mail: clowell@energy.state.ca.us Contract Number: 400-96-019 Work Authorization: 99-12

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1. Executive Summary

Overview

In 1997 Tri Valley Growers (TVG) completed installation of an \$8.4 million membrane filtration system on the wastewater portion of the Oberti Olive Plant in Madera, California. The facility is rated to produce 20,000 ton/year of black ripe olives. The installation gave TVG the first "zero-discharge" olive plant in California and in the United States. TVG installed the membrane system to meet increasingly stringent environmental regulations on its 160 acres of evaporation ponds. Alternatively, TVG faced either an unacceptable \$40 million wastewater-pond upgrade cost or closing the Oberti Plant.

TVG's new filtration system reuses 80% of the plant's process water flow, with nearly 20% of the remaining flow being concentrated and sold as animal feed. Olive processing changes, identified during the design phase, cut plant needs for water and chemicals. As a result, well-water pumping is down by 92% and wastewater flows dropped similarly.

However, the plant operators have experienced a number of startup and operational hurdles. Startup required nearly two years before all subsystems operated acceptably; cleaning costs are four times higher than expected. In spite of these higher-than-expected operating costs, the project is a success because chemical costs for olive processing dropped greatly and the plant remains open, saving 575 jobs.

Figure 1 shows the membrane filtration bank.



Figure 1: Membrane Filtration Bank

This report summarizes key results that other food processing plant owners can leverage to determine applicability of membrane filtration in their plants. The report includes eight sections:

- Executive Summary % describing business and technical issues for decision makers and technical staff, with the business and technical sections each intended to stand alone when used with the overview
- Case Study Summary—giving a one-sheet summary intended to stand alone independently from this report
- Background—summarizing reasons for pursuing the project
- Plant Upgrade Options and Expectations—providing an overview of benefits the project was expected to provide
- Construction and Startup—describing TVG's experiences in installing and starting the new plant
- Results—showing the impact on the company's bottom line
- Potential California Applicability—briefly describing the market potential for other California installations
- *Appendices*—including project participants and a detailed listing of potential California membrane filtration applications

Summary of Business Issues

Project Cost and Financing

The project was completed at a net cost to the company of \$7.7 million, after receiving \$700,000 in grants from utility and government agencies. TVG funded the project with a State of California economic development bond having a floating interest rate (3.25% in 1999) to be repaid over a 10-year period. TVG considered other options to the membrane system, but all had similar or higher first costs and higher operating costs. Since TVG was committed to keeping the plant open, it pursued the best available option — membrane filtration and zero-discharge operation.

The initial project budget was \$7.4 million, which rose to \$7.6 million when the final design was completed. Actual project cost was \$8.4 million, with the main price increases coming from the ultrafiltration (UF), reverse osmosis (RO), and evaporation equipment, as well as from weather issues and startup problems.

Design and Construction

TVG staff conducted extensive research and testing to identify a viable alternative that met their goals of being environmentally friendly, offering zero-discharge capability, and allowing easy operation. While researching their process flows to design an effective system, TVG staff identified a key opportunity for saving water. Using a process they developed and patented, the project team shortened olive-curing time from seven days to three days, cutting water use by 53% and wastewater flows by 42%.

Construction did not go smoothly, with the project team experiencing delays from both weather and contract negotiations. The combined design and construction process required about the same time as expected—design required longer than expected but construction went faster than expected through constant project management evaluations.

Startup Problems and Solutions

Upon startup, TVG faced a number of hurdles, but worked cooperatively with the contractors and equipment suppliers to achieve proper operation. The main problem was that the membranes were fouling quickly, requiring more frequent cleaning than expected and increasing cleaning costs due to higher chemical, water, and labor requirements. Cleaning chemicals alone initially cost 10 times more than expected. TVG addressed the problem by installing cyclonic air separation systems at point sources to reduce fats, oils, and grease (FOG) and suspended solids.

Projected Versus Actual Operation

In addition to the higher-than-expected cleaning costs, the membrane-filtration plant's energy costs are higher than expected. The actual energy cost is \$15.94 per 1000 gallons, 340% higher than expected. Overall, the zero-discharge operation costs 380% more to operate than expected.

Although the membrane filtration system's operating cost is higher than expected, process chemical cost savings from adopting the three-day curing process offset some of the membrane system cost increase so Oberti could produce competitively-priced products. The value of these process-chemical savings is proprietary, so a total operating cost comparison for before-and-after project installation can not be completed.

Table 1 summarizes the membrane filtration system's performance, compared to the initial design and the base-case operation with evaporation ponds.

Table 1: Summary of Membrane Filtration Operations List¹

Component		Base Case	Membrane Plant		Savings	
				Initial	Final	(final vs.
				Design	Operation	base)
Energy	\$0.08/kWh \$0.25/therm	\$/yr	629,458	977,902	1,262,082	-101%
Maintenance	Membrane system	\$million/yr	0.0	0.7	0.7	na

¹ Data for a 20,000-ton production run (one "unit"), the total for approximately one year.

Although TVG experienced high operating costs with the membrane-filtration system, other organizations using these units may see lower cost premiums if they use municipal systems for water supply and wastewater discharge. A lower cost premium will result if the municipal

² Costs for membrane replacement and pump wear.

systems charge higher costs than the organization faces by operating its own water supply and discharge systems.

A related consideration for municipal water users is the source-energy¹ impact. Some water districts charge high prices to cover pumping costs. Many California municipalities receive water that has been pumped across great distances, in some cases hundreds of miles and over the Tehachapi Mountains, greatly increasing the cost of the water.

Future Considerations

For companies considering membrane filtration systems on wastewater streams, TVG cautions users to carefully evaluate their process flows to thoroughly understand how to best design a new system. Such process research may also yield process improvements and point-source waste reductions, such as TVG identified. TVG researchers also used a demonstration trailer supported by the State of California and others—this trailer is available for other users as well, to help identify the proper membrane filtration technology for their application. Another key issue is that TVG coordinated their efforts with the Regional Water Quality Control Board (RWQCB) to ensure that the plant satisfied environmental performance expectations, even amid project delays. Other important lessons include:

- Understand that membrane filtration installations in wastewater treatment applications are more difficult to design, install, operate, and maintain than for other process flows.
- Develop good working relationships with potential equipment vendors before starting a project.
- Consider having a small decision-making group constantly involved in the project, as a small group works more efficiently and helps cut costs.
- Investigate new technologies. As a result of the lessons learned at the Oberti Olive
 plant, manufacturers are taking steps to reduce the costs of membrane replacement,
 cleaning, and energy use.
- Understand that each membrane filtration installation in each manufacturing process is unique and requires a site-specific design.
- Treat waste sources upstream in the process rather than at the plant outlet.

The Bottom Line

The membrane filtration system allowed the Oberti Olive Plant to remain open while providing an environmentally sound solution to a costly problem. Although startup problems were greater than expected, TVG's dedication and cooperative problem-solving approach resulted in a successful project.

¹ Source energy is the energy used to create, and in some cases, to deliver a product (e.g. electricity, chemicals, and natural gas).

Summary of Technical Issues

Membrane Filtration Plant Characteristics

TVG developed the membrane filtration project to produce black ripe olives while recycling all water, chemicals, and olive pomace or converting them to a useful byproduct with no adverse environmental impact. **Figure 5** gives the wastewater processing overview.

The UF and RO systems filter the salts, sugars, remaining oil, and other solids, allowing only water to pass through. These units reclaim approximately 80% of the 700,000 gallons per day (gpd) of wastewater produced. The remaining 20% of the wastewater flow contains solids that are concentrated into an animal feed slurry, using an evaporator rated to remove approximately 60,000 lb/hr of water (7200 gal/hr).

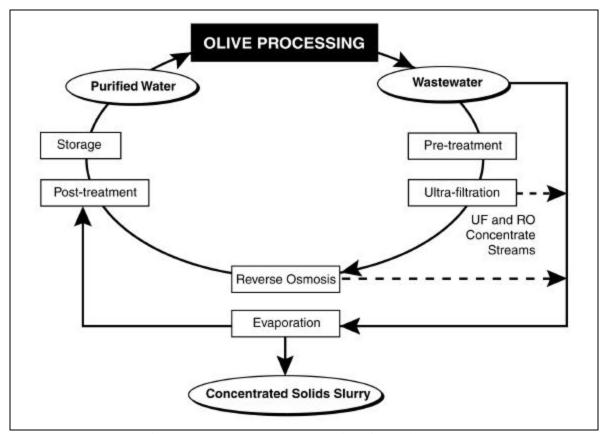


Figure 2: Wastewater Processing Overview

Variable frequency drives (VFDs) modulate flows through all the UF loop pumps and the high-pressure RO pumps to maintain constant loop pressure. The RO pump motors have a "soft start" feature to reduce electric demand charges and protect system elements, especially the membranes, from excessive pressure shock. Table 2 summarizes the membrane-filtration system performance.

Table 2: Membrane Filtration System Performance¹

Performance Characteristics		Base Case	Membrane Plant		Savings	
				Initial	Final	(final vs.
				Design	Operation	base)
Energy Use						
Fuel	Process steam	Therms/yr	876,780	1,367,000	1,921,410	-119%
Electricity	Plant use	kWh/yr	4,977,810	7,942,857	9,757,334	-96%
	Well-water pumping	kWh/yr	150,476	9,048	14,286	91%
	Total	kWh/yr	5,128,286	7,951,905	9,771,620	-91%
Water Flows	Well-water	mgd	1.3	0.1	0.1	92%
	Wastewater	mgd	1.2	0.0	0.0	100%

¹ Data for a 20,000-ton production run, the total for approximately one year.

Startup and Operation Issues

Plant "startup" was nearly an ongoing process for about two years after the plant became operational in April 1997. The entire first year of operation was very difficult. TVG worked closely with the contractors and equipment vendors to cooperatively develop countless solutions. The following paragraphs describe the primary startup issues.

Oil Contamination: During preliminary startup testing, the system's FOG contamination level was not typical for normal plant operation and the olive crop had lower-than-normal oil content. Thus, the proper startup operation gave plant staff false impressions. This oversight of FOG contamination would become the most severe problem in the design. TVG installed cyclonic air separation systems to address the issue.

High Operating Costs: Membrane cleaning issues plagued plant operators for nearly two years. The cyclonic air separation systems addressed major problems, but plant operators took numerous other steps to fine-tune plant operations and reduce cleaning costs. Even with all the changes, membrane filter cleaning costs and energy cost are higher than expected, as shown below:

- Chemical costs for cleaning filter membranes are about 400% higher than expected—\$1,600/day—with system cleaning costs 10 times more than expected.
- Related clean-up water usage is 300% higher than expected, at 150,000 gpd.
- Energy costs for pumping are 340% higher than expected, at \$15.94 per 1000 gallons of water.

Table 3 lists the chemical costs associated with membrane system cleaning.

Table 3: Filtration Chemical Cost Comparison

Component	Actual Operation
	(\$/yr)
Membrane filtration	255,000
Evaporator	51,000
Carbon filters	59,000
ZPM separation units	56,000
Ozonation	30,000
Total	451,000

UF/RO Controls: During the September 1997 startup, plant operators learned that the flow meters on the UF and RO subsystems were inaccurate, causing flow control problems. They addressed the problem with new meters.

Evaporator Capacity: TVG identified water-reduction opportunities during the design phase, primarily from the three-day curing process. However, they did not reduce the plant capacity because of ordering constraints and the possibility that the three-day process would not produce a high-quality product. During startup, plant operators learned that the filters did not perform as designed, but the excess evaporator capacity allowed the system to operate properly after TVG staff improved the system controls.

Traces of Organic Compounds: Chlorine dioxide sanitizing was the only means initially installed to ensure that the processed water remained potable when it returned to the plant. However, the RO system experienced a brief, limited failure, giving the olives an "off" flavor detected by a minority of tasters. TVG discovered the phenol compounds that caused the flavor problems and installed ozonation and carbon filtration to prevent any future flavor problems.

Summary

Installing and operating the new membrane filtration plant was a challenging but worthwhile experience for TVG. However, addressing startup issues was more challenging than expected, and the plant now costs more to operate than expected.

2. Case Study Summary

The following page is a one-sheet summary that can be distributed independent of this report. It is designed for widespread distribution to summarize key results from installing membrane filtration systems.

3. Background

History

When the Oberti family first packed olives in 1935, the accepted practice was to use clay-lined evaporation ponds to hold the brine and evaporate the liquid with solar energy. Over the years, the plant added evaporation ponds as needed to handle production expansion needs. Eventually, however, the clay's porous characteristics allowed slow seepage into the groundwater.

Tri Valley Growers, a grower-owned cooperative, acquired the privately-held Oberti Olive plant in 1968. Soon after, in 1969, new Regional Water Quality Control Board (RWQCB) regulations forced TVG to line its 160 acres of evaporation ponds with a single layer of plastic to eliminate brine seepage. TVG completed this project in 1979 at a cost of \$11 million.

Plant Characteristics and Operation

Oberti Olive Division of TVG employs about 75 full-time staff and 500 seasonal workers in a plant with capacity of 20,000 tons per year of black ripe olives. Figure 3 shows the engineering manager and plant manager at the plant entrance.



Figure 3: Oberti Olive Plant Entrance

Roughly 360 million cans are shipped each year. A secondary product is olive oil, with about 40,000–80,000 gallons shipped annually in 55-gallon drums for use by industrial food processors. The plant is one of three remaining olive plants in the United States, all of which are in California. Oberti processes about 21% of California's olives.

Olive processing involves a three-step process—receiving, curing, and canning. In Step One the crop is cleaned, olive stems are removed, the olives are separated by size and then stored in

over 1000 tanks, each capable of storing 25 tons, as shown in Figure 4. Stems are sold to a bio-waste burner. This step coincides with olive harvesting season in the fall and lasts about eight weeks.



Figure 4: Olive Storage Tanks

In Step Two raw olives are processed in a caustic solution. At one time this curing process required 20 days, but over the years Oberti reduced it to seven days. While investigating process flows associated with evaluating options to double-lining the evaporation ponds, TVG staff developed a patented three-day curing process which dropped water requirements from 9600 gallons/ton of olives to 4500 gallons/ton.

In Step Three the olives are pitted, sliced, and canned. Olive pits are processed to recover saleable olive oil and processed pits are sold to a bio-waste burner. The Oberti plant requires about 9 months to process the annual crop.

Fresh water is pumped from private wells, with base-case operation requiring about 1.3 million gallons per day (mgd). Plant requirements dropped to about 0.8 mgd after Oberti implemented the three-day curing process.

Brine resulting from olive storage and the caustic solution from olive processing were historically pumped to a series of nearby evaporation ponds. This brine's salt concentration is approximately two times higher than ocean water.

Table 4 summarizes plant operating characteristics of the base-case plant operation before installing the membrane filtration system.

Table 4: Base-Case Plant Operation

1	Base Case		
Energy Use			
Fuel	Process steam	Therms/yr	876,780
Electricity	Plant use	kWh/yr	4,977,810
	Well-water pumping	kWh/yr	150,476
	Total	kWh/yr	5,128,286
Energy Cost	\$0.08/kWh; \$0.25/therm	\$/yr	629,458
Water Flows	Well-water	mgd	1.3
	Wastewater	mgd	1.2

Wastewater Processing Changes Required

In 1984 new RWQCB regulations required Oberti to upgrade its evaporation ponds by 1989 with a double plastic lining to eliminate seepage and to install a leachate collection system. However, the upgrade's projected cost was an unacceptable \$40 million, not even including the expense to acquire an additional 160 acres for temporary brine storage.

Stricter environmental regulations have closed other California olive processing plants, the latest being Lindsay Olives in 1992. However, TVG decided to investigate other options because closing the plant would be a devastating blow to the olive growers, many of whom are TVG shareholders.

4. Plant Upgrade Options and Expectations

Initial Concepts Investigated

During the initial stages of finding an option to double-lining the evaporation ponds, TVG staff tested several biological treatment systems, including fermenters and a bio-trickling filter.

One initial concept looked promising, using a bio-digester to convert the wastes to yeast that could be harvested and sold as low-quality animal feed. Nanofiltration (NF), UF, RO, and spray drying were all components of the waste-processing system. Salts would be recovered from the water and sold as a dry animal supplement. The process would discharge the highly-filtered water to either the City of Madera municipal wastewater system or to a local irrigation ditch.

However, project staff feared future regulations would limit discharging water to the municipality. Further, local politics would not allow discharge to an irrigation ditch. Finally, the system design was very complex and costly and the digester required continuous operation 24 hours/day, 7 days/week, which would have been difficult to achieve. This option was abandoned after spending \$3.5 million.

After re-evaluating the situation, TVG identified three goals for the new wastewater treatment system:

- 1. Environmentally friendly
- 2. Zero discharge outside the plant
- 3. Easy to operate.

Additionally, any products leaving the plant would have beneficial uses and the wastewater treatment plant would not be the controlling force in producing olives.

TVG aggressively decided on the zero-discharge option to avoid any more new regulations that could again put olive processing in jeopardy.

RWQCB Negotiations Yield Revised Schedule

While identifying and evaluating alternatives to double-lining the evaporation ponds, TVG maintained close communication with the RWQCB to ensure that their plans were acceptable. In turn, the RWQCB exhibited flexibility with their timelines. For example, with realistic solutions apparently within reach, in August 1991 the RWQCB issued an order that TVG cease discharging to evaporation ponds by December 31, 1993 and close the ponds by December 31, 1995. As TVG encountered trouble implementing a feasible design, the RWQCB relaxed its shutdown schedule.

Additional Research Identifies Process Improvement

To achieve their objectives, TVG began an extensive evaluation of its processes, waste streams, and potential technologies in 1991. Staff performed chemical analyses on effluents, identified how and where the materials entered the waste streams, and evaluated technologies that were familiar from other plants. This process research resulted in developing a patented process change to shorten curing time from seven days to three days, cutting water use by 53%, to 4500 gallons/ton, with a similar reduction in wastewater flow.²

Membrane Technology Option Determined

The research on process flows led TVG to pursue a combination of membrane filtration and evaporation for filtering and concentrating the brine solution. Membrane filtration has been used commercially since the early 1980s to separate whey in the dairy industry, clarify juices in the beverage industry, reclaim sugars and other recyclable products from waste streams, and desalinate small amounts of seawater. Types of membrane filtration include reverse osmosis (RO), nanofiltration (NF), ultrafiltration (UF), and microfiltration (MF), in order—from small to large—of the particle size that each system treats.

Membrane filtration technologies were familiar to TVG staff from their experience with juice concentrate at fruit processing plants, and from their experience with water used to clean cans at tomato processing plants. However, TVG learned that a wastewater stream's components require a different design and operation than a membrane filtration system applied to non-waste streams. The zero-discharge characteristic is an additional complication.

TVG worked together with the California Institute of Food and Agricultural Research (CIFAR) at the University of California Davis, Pacific Gas and Electric (PG&E), the Electric Power Research Institute (EPRI), the RWQCB, and many other sponsors to develop a solution tailored to Oberti's needs. In 1992 Oberti became the first California food-processing plant to test CIFAR's mobile membrane filtration demonstration unit, a 48-foot trailer built to test various systems.

After 13 in-plant demonstrations, together with CIFAR's and EPRI's membrane technology experience, researchers recommended the specific UF and RO membrane types and characteristics, from among the dozens available, that would deliver potable water for process applications.

TVG then developed a design based on membrane filtration that met the initial project requirements. The design process included developing a mathematical model to test the design in real time and to discover how process variations would affect operation of a zero-discharge plant. Table 5 below summarizes characteristics of the options TVG considered.

Table 5: Characteristics of Plant Options

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² TVG implemented the three-day curing process in 1995, while the membrane filtration plant startup was in 1997.

Option	Relative Capital Cost	Relative Operating Cost	Comments
Primary Options			
Membrane filtration with evaporation	1.0	1.0	Lowest capital cost. Relatively simple operation. Adopted.
Biotower with filtration, evaporation, and drying	2.0	2.0	High capital and operating costs. Complex operation. Abandoned.
Double-lined ponds	5.3	0.0	Not environmentally sound. Capital cost not acceptable.
Secondary Options			
Ceramic Membrane/Evaporation	1.6	3.1	High capital cost. High operating cost.
Evaporation/Polish Filtration	2.1	1.1	High capital cost. Low operating cost

Zero-Discharge Plant Design Overview

TVG developed the membrane filtration project to produce black ripe olives while all water, chemicals, and olive pomace were recycled or converted to a useful byproduct with no adverse environmental impact.

TVG's research into plant operations and olive processing identified six waste streams that would be handled by the new membrane system:

- 1. Olive oil processing water
- 2. Cannery processing water
- 3. Low-to-neutral pH vatroom processing waters
- 4. High pH vatroom processing waters
- 5. Olive storage water
- 6. Storm water runoff

A brief description of the zero-discharge design follows. See also the wastewater processing overview in **Figure 5** and the wastewater plant schematic in Figure 6.

Olive wastewater from the brine storage tanks and the oil mill is prescreened and pumped directly to the evaporator. Wastewater from the vat room (i.e., olive curing area) and cannery are pre-screened and pumped to a one-million-gallon effluent storage tank.

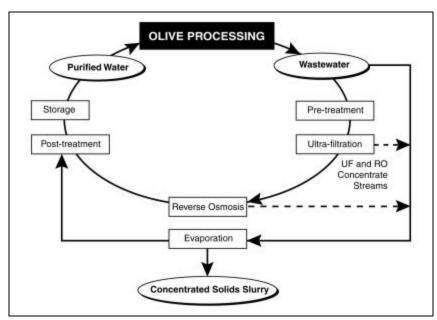


Figure 5: Wastewater Processing Overview

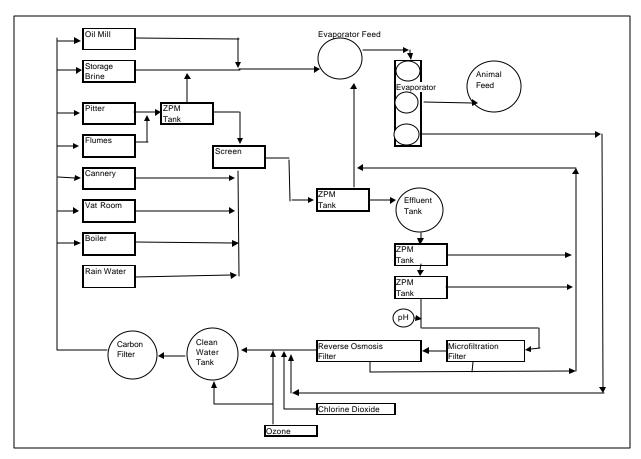


Figure 6: Wastewater Plant Schematic

From the collection sump, shown in Figure 7, the effluent is pumped to the UF system, which filters the salts, sugars, remaining oil, and other solids, allowing only water to pass through. Retentate, or concentrate, from the UF system flows to the evaporator. Permeate (containing salts and other dissolved components) from the UF is piped to the RO system. Retentate from the RO joins the UF retentate, both of which enter the evaporator. The UF system was designed for a maximum flow of 750 gpm and a maximum daily flow of 900,000 gallons, although the maximum operational flow has never exceeded 650 gpm. The UF and RO units were designed to operate at concentration ratios of 20X and 10X, respectively.



Figure 7: Vatroom Collection Sump

The evaporator—a triple-effect, falling-film unit—removes up to 60,000 lbs./hour (7200 gallons/hour) of water at a thermal efficiency of 4.5:1. This unit increases the slurry concentration from 1.5% to 60% solids. The resulting concentrated slurry is stored in a tank until it is hauled to Foster Farms, an animal feed manufacturer.

Condensate from the evaporator is pumped to a one-million-gallon permeate storage tank. Permeate from the RO membranes is also piped to this tank. Following chlorination and ozonation, this purified water is pumped back to the plant for use in the cannery, vat room, and oil mill.

The UF and RO systems reclaim approximately 80% of the 700,000 gallons per day (gpd) of wastewater produced. The remaining 20% is evaporated into an animal feed slurry. Variable frequency drives (VFDs) modulate flows through all the UF loop pumps and the high-pressure RO pumps to maintain constant loop pressure. The VFDs also reduce operating costs compared to throttling valves, the traditional method of providing flow and/or pressure control.

The RO pump motors have a "soft start" feature to reduce electric demand charges and protect system elements, especially the membranes, from excessive pressure shock. The starting ramp is 30 seconds, providing a smooth pressure rise.

Expected Performance

As shown in Table 6, the proposed membrane filtration system eliminated wastewater discharge, but at an increased energy cost of 55%. The increased energy consumption resulted from having to pump wastewater through the membrane filter bank and from operating the steam-fired evaporator. Although energy costs increased, chemical savings from implementing the three-day olive-curing process offset the increased energy costs to make the project financially viable.

 Table 6: Expected Membrane Filtration System Performance

Performance Characteristics			Base Case	Membrane	Savings
Energy Use					
Fuel	Process steam	Therms/yr	876,780	1,367,000	-56%
Electricity	Plant use	kWh/yr	4,977,810	7,942,857	-60%
	Well-water pumping	kWh/yr	150,476	9,048	94%
	Total	kWh/yr	5,128,286	7,951,905	-55%
Energy Cost	\$0.08/kWh; \$0.25/therm	\$/yr	629,458	977,902	-55%
Water Flows	Well-water	mgd	1.3	0.1	92%
	Wastewater	mgd	1.2	0.0	100%
Maintenance	Membrane system	\$/yr	\$0	\$0.7 million	-\$0.7 million

From a perspective of overall societal benefit, the project was expected to increase source-energy³ use by 48% and increase air emissions proportionally. However, as a additional benefit, olive pumace (pits, etc.) was expected to be sold to a cogeneration facility. The energy value of the pumace was expected to cut source energy, cutting the project's overall source-energy impact by 14%.

Budget, Investment Criteria, and Funding

The project's initial \$7.4 million budget grew to \$7.6 million by the time that the final design was completed. Table 7 shows the initial and final budgets. TVG's net cost was reduced by \$0.7 million because a number of partners contributed funding, as shown in Table 8.

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³ The analysis assumes 10,500 Btu of source energy per kWh of electricity and 11,600 Btu of source energy per \$1 of chemicals.

Table 7: Project Design Budget Comparison

Component	Initial Design	Final Design
	Budget	Budget
Ultrafiltration and Reverse Osmosis	1,900,000	2,300,000
Evaporation	1,900,000	2,200,000
Dryer	700,000	0
Buildings	25,000	120,000
Electrical, Controls	500,000	500,000
Automated UF and RO Data Collection	400,000	300,000
Tanks and Piping	600,000	1,200,000
Storm Water Collection	800,000	300,000
Contingency	600,000	680,000
Total Project Cost	7,425,000	7,600,000

TVG's return on investment (ROI) analysis showed that the plant, as designed, would produce a product at a competitive price. A critical component, integral to the project's success, was the three-day curing process cutting chemical costs enough to offset the increased energy and maintenance costs. TVG selected the membrane filtration option as the only reasonably-priced, viable alternative with a favorable ROI.

TVG worked with the Madera County Economic Development Commission to obtain a state bond and fund the project. The bond was first approved by the county on October 24, 1995, with the State of California Treasury Department approval coming shortly thereafter. The bond has a floating interest rate (3.25% in 1999), payable over 10 years.

The bond was a critical element in the project's success. Without it TVG may not have been able to fund the project and the plant likely would have closed.

Project Partners

With such high project costs and obvious environmental benefits, TVG sought funding assistance from organizations supporting such projects, including the local electric and gas utility. Three organizations contributed grants and rebates totaling \$700,000, as shown in Table 8.

Table 8: Project Funding Partners

\$400,000	U.S. Department of Energy's (DOE) NICE ³ program (National Industrial
	Competitiveness through Energy, Environment, and Economics)
\$250,000	California Defense Conversion Council
\$100,000	Pacific Gas and Electric Company
\$700,000	Total

DOE's NICE³ program, administered through the California Energy Commission (CEC), helps promote the installation of advanced, energy saving industrial technologies.

Expected Timeline

The timeline that was originally scheduled for the project is summarized in Table 9.

Table 9: Expected Project Timeline

DOE NICE ³ grant application	January 1995
State bond approved	October 1995
Design commercial plant and select equipment	June 1995
Begin construction	July 1995
Finalize design	September 1995
Complete construction	July 1996
Startup and shakedown	September 1996
Unit fully operational	December 1996

5. Construction and Startup

Overview

In general, design and construction went well but plant startup was very difficult, greatly delaying smooth operation. Additionally, operating and maintenance costs, particularly membrane cleaning and replacement, were much higher than expected. However, plant personnel solved countless problems and achieved zero-discharge operation.

Design, Construction and Budget Issues

The design process and construction went smoothly, though diligent project management and continuous interaction of the design team, equipment vendors, and contractors. The design team conducted three years of testing to define the scope and process, steps completed prior to construction. The project team used a design-build approach to implement the project and TVG did not experience any major changes during construction. Major design considerations included:

- Reducing water and chemical usage by applying a three-day curing process
- Pre-screening all waste streams
- Using a tank farm to maintain balanced water flows
- Applying UF and RO filters to remove organics and salts
- Using an evaporator to concentrate waste streams coming from the filter banks
- Sending the evaporator-concentrate to a pre-selected animal feed supplier

A key issue was finding a use for the sludge remaining after the wastewater passes through the membrane filtration bank and is concentrated in the evaporator. TVG identified Foster Farms, a manufacturer of animal feed, as an outlet for this byproduct. On a related note, the concentration of all chemicals and additives in the waste sludge (i.e., animal feed) must be acceptable as animal feed.

Similarly, everything that falls on the facility grounds (e.g., engine oil drips) must be contained because rainwater effectively washes everything into the main holding tank where it eventually ends up in the waste sludge (i.e., animal feed).

The project cost grew from the \$7.4 million initial design estimate to a final installed cost of \$8.4 million because of weather issues, problems encountered after startup, and equipment cost increases, primarily UF, RO, and evaporation units.

Startup Issues

Plant "startup" was an ongoing process for two years after the plant became operational in April 1997. Only two weeks of testing were conducted during this initial startup because no more fruit was available. No problems were encountered during this preliminary testing.

The filtration unit went on-line with no discharge to the evaporation ponds in September 1997. After just a few days of operation a number problems began to appear. The major problems included:

- Lack of automatic evaporator operation
- Failed filtration controls
- Excessive FOG contamination
- High filtration cleaning cost
- Off-flavor product taste

The following sections describe the primary startup issues.

Oil Contamination

Plant operators conducted preliminary startup testing during a two-week period in early May 1997. They operated only one-half of the membrane filtration system to preserve the other half in case the system failed.

Although the plant experienced no major problems, TVG and the equipment vendors did not realize the filtration system and re-circulated water flows did not reach equilibrium. In fact, since the plant was near the end of its annual processing cycle, the olive oil mill was not operating and the newly installed oil separators did not have a normal level of dirt and contaminants. Further, the 1996 olive crop, which Oberti was processing during the May 1997 pilot testing, had lower-than-normal oil content.

Thus the system's FOG (fats, oils, and grease) contamination level was not typical for normal plant operation and the proper May 1997 startup gave plant personnel false impressions. This oversight of excessive FOG contamination would become the most severe problem in the design.

TVG first installed multi-chamber gravity separators but they were not effective. Eventually TVG alleviated the FOG issue by fitting the five major waste streams with proprietary cyclonic air separation systems developed by ZPM, as shown in Figure 8. These systems removed FOG and suspended solids. The oily concentrate from the ZPM units is fed directly into the evaporator feed tank.

Although the ZPM units greatly improved plant performance, the UF and RO units operate at only 15X and 6X concentration ratios, respectively, below the design levels of 20X and 10X.



Figure 8: Cyclonic Air Separation System

Evaporator Controls

During the September 1997 startup for processing the new crop, plant operators learned that the evaporator would not operate automatically as it was designed. TVG and Oberti staff redesigned the evaporator control system to operate automatically, but their initial design exceeded the evaporator's range and design capacity. Redesigning this control scheme required nearly four months to perfect and implement. Plant operators ran the evaporator in manual mode until the new controls operated properly.

In a related issue, TVG identified water-reduction opportunities during the design phase, primarily from the three-day curing process. However, they did not reduce the plant capacity because of ordering constraints and the possibility that the three-day process would not produce a high-quality product. During startup plant operators learned that not only did the filters not perform automatically as designed, but the unit did not deliver the promised concentration levels. However, the excess evaporator capacity allowed the system to operate properly after TVG staff improved the system controls.

Filtration Problems

During the September 1997 startup for processing the new crop, plant operators learned that the flow meters on the UF and RO subsystems were inaccurate. Failure to identify the flow error during the May 1997 startup resulted in a 50% error in flow measurements and concentration ratios. Repairing and ultimately replacing the flow meters only identified further problems, such as excessive clean-up water requirements, high cleaning-chemical use, and membrane failures. TVG staff addressed these issues with a series of improvements during the two-year startup.

Operation and Maintenance Issues

As noted earlier, plant personnel considered startup as a two-year process. For this analysis, the following items are classified as operation and maintenance issues since they occurred quite a few months after the membrane filtration plant began operation, even though they could be considered start up issues.

Filter Cleaning

As noted above, membrane cleaning issues were first identified during startup. However, they plagued plant operators for nearly two years. High FOG contamination increased membrane filter cleaning chemical costs about 400% above expected levels, to \$1,600/day. Similarly, energy costs rose 340% above expected levels, from \$4.69 to \$15.94 per 1000 gallons of water. Related cleaning-water usage increased 300% as well, from 50,000 gallons/day to 150,000 gallons/day. The proprietary cyclonic air separation systems addressed major problems, but plant operators took numerous other steps to fine-tune plant operations and reduce cleaning costs.

Traces of Organic Compounds

Chlorine dioxide was the only sanitizing agent initially installed to ensure that the filtered water remains potable when it returns to the plant. However, the RO system experienced a brief, limited failure, allowing some impurities to contaminate the purified water. This failure resulted in olives with an off-flavor that about 20% of the population could detect. After extensive investigation TVG discovered the phenol compound, in the range of 1 to 10 parts-per-billion, causing the flavor problems. Although TVG repaired the RO problem, it also installed ozonation and carbon filtration to prevent any future flavor problems.

Miscellaneous

Plant operators identified other operating issues, including:

- Prescreens must be properly sized to prevent excessive fouling of UF membranes
- UF membranes have an optimal cleaning-in-place frequency to maximize their performance and life expectancy
- A monitoring system is important to allow immediate detection and warning of a membrane failure

The project team designed and installed a sophisticated energy-monitoring hardware and software intended to track the filtration system's performance. However the equipment manufacturer never completed development of drivers for the computer interface and only limited manual monitoring was available.

Pond Closure Issue

TVG must still clean up the evaporation ponds, although they are no longer in use. Solar evaporation is too time-consuming so TVG has hired a specialist to evaluate options. One

alternative may be to use the existing evaporator to concentrate the water and to dispose of the concentrate as an animal supplement.

Timeline

After deciding to move ahead with the project, TVG was delayed with contract negotiations and by rainy weather. Additionally, as noted above, extensive startup problems delayed stable plant operation until 1999. Table 10 compares the actual timeline with the projected dates.

Table 10: Actual Project Timeline

Activity	Projected Date	Actual Date
Design commercial plant and select equipment	June 1995	December 1995
Finalize design	September 1995	December 1996
Begin construction	July 1995	January 1997
Complete construction	July 1996	April 1997
Startup and shakedown	September 1996	April 1997
Unit fully operational	December 1996	September 1997
Stable, acceptable operation	December 1996	June 1999

6. Results

Summary

The membrane filtration system, shown in Figure 9 and Figure 10, allowed the Oberti Olive plant to remain open. Although plant startup was very difficult, TVG would make the same decision again to install the new system.

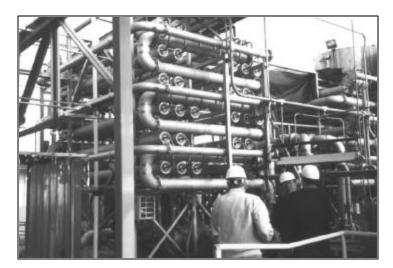


Figure 9: Membrane Filtration Bank



Figure 10: Membrane Filtration Bank and Evaporator

Although the membrane filtration system has been successful, changing business conditions forced the plant to curtail canning operations. In late 1999 plant management identified frozen-food markets not requiring a canned product, allowing Oberti to shut down the membrane filtration plant and use only the evaporator to process wastewater.

The Bottom Line

The membrane filtration installation delivered the key benefit TVG expected to achieve—zero discharge operation while not using the evaporation ponds.

Another critical benefit is that the three-day olive-curing process greatly reduced the chemical costs for olive processing, offsetting energy cost increases. The value of these process-chemical savings is proprietary, so a total operating cost comparison for before-and-after project installation can not be completed.

A summary of operational characteristics is listed below and in summarized in Table 11.

- The plant remains open, saving 575 jobs.
- Zero wastewater is discharged to evaporation ponds.
- Energy costs are 101% higher than base-case (i.e., evaporation pond) operation and 29% higher than expected in the initial design.
- Filtration-system chemical costs are four times higher than expected.
- System-wide chemical cleaning costs are nearly 10 times higher than expected in the final design, as shown in Table 12.

Table 11: Membrane Filtration System Performance¹

Performance Characteristics Ba		Base Case	Membrane Plant			Savings	
				Initial	Final	Final	(operation
				Design	Design	Operation	vs. base)
Energy Use							
Fuel	Process	Therms/yr	876,780	1,367,000	1,267,940	1,921,410	-119%
	steam						
Electricity	Plant use	kWh/yr	4,977,810	7,942,857	7,138,953	9,757,334	-96%
	Well-water	kWh/yr	150,476	9,048	13,714	14,286	91%
	pumping						
	Total	kWh/yr	5,128,286	7,951,905	7,152,667	9,771,620	-91%
Energy Cost	\$0.08/kWh	\$/yr	629,458	977,902	889,198	1,262,082	-101%
	\$0.25/therm						
Water Flows	Well-water	mgd	1.3	0.1	0.1	0.1	92%
	Wastewater	mgd	1.2	0.0	0.0	0.0	100%

Performance Characteristics	Base Case	Membrane Plant		Savings	
		Initial	Final	Final	(operation
		Design	Design	Operation	vs. base)
Maintenance ² Membrane \$milli	on/ 0	0.7	0.7	0.7	0
system yr					

¹ Data listed for a 20,000-ton production run (one "unit"), the total for approximately one year.

Olive pumace sales to the cogeneration plant have been inconsistent since the nearby plant was closed for a period. With the plant using 51% more gas and 37% more electricity than the final design, the source energy usage and air emissions have increased proportionally. Table 12 compares chemical costs associated with the membrane system. As noted earlier, the system's chemicals cost about ten times more than expected.

Table 12: Zero-Discharge System Chemical Cleaning Cost Comparison

Component	Initial Design	Final Design	Actual Operation
	(\$/yr)	(\$/yr)	(\$/yr)
Membrane filtration	0	46,000	255,000
Evaporator	0	2,100	51,000
Carbon filters	0	0	59,000
ZPM separation units	0	0	56,000
Ozonation	0	0	30,000
Total	0	48,000	451,000

Table 13 compares the initial and final budgets, as well as the actual construction cost. The UF and RO equipment contributed the most to the cost increase, although some costs dropped, such as the storm water collection system. In addition to the direct costs listed below, TVG and Oberti technical staff contributed over 40,000 man-hours to the project.

Table 13: Project Budget Comparison

Component	Initial Budget	Final Budget	Actual Cost
	(\$)	(\$)	(\$)
Ultrafiltration and Reverse Osmosis	1,900,000	2,300,000	2,200,000
Evaporation	1,900,000	2,200,000	2,400,000
Dryer	700,000	0	0
Buildings	25,000	120,000	80,000
Electrical, Controls	500,000	500,000	600,000
Automate UF,RO Data Collection	400,000	300,000	200,000
Tanks and Piping	600,000	1,200,000	2,800,000
Storm Water Collection	800,000	300,000	70,000
Contingency	600,000	680,000	na

² Costs for membrane replacement and pump wear.

Component	Initial Budget	Final Budget	Actual Cost
	(\$)	(\$)	(\$)
Total Project Cost	7,425,000	7,600,000	8,350,000

Changing Business Conditions

Changing business conditions have forced the Oberti Olive plant to cut costs to remain competitive. In late 1999 plant management identified new frozen-food markets not requiring a canned product. This should allow the plant to operate without the membrane filtration unit and its associated high operating costs. Instead, the evaporator can concentrate all of the reduced wastewater flow, with the waste sludge still being shipped to the animal feed supplier. Although the membrane filtration plant will likely not be used, it allowed the plant to remain operational for the last 10 years and plant management applied their knowledge of zero-discharge plant operation to develop a revised process with greatly reduced operating cost to serve the new market.

Suggestions for Future Installations

TVG engineers, research staff, and plant operators have learned many lessons in implementing their zero-discharge membrane filtration system. A number of items were identified earlier in discussions on how TVG addressed various issues. The following are additional suggestions:

Business Issues

- Develop good working relationships with potential equipment vendors before starting a project.
- Consider having a small decision-making group constantly involved in the project to cut costs.
- Constantly evaluate the project as it is being designed and installed.
- To reduce cost from change orders, don't change a part once it has been ordered or construction has started.
- Identify outlets for solid wastes that will not cause long-term environmental problems.
- Implement a skills-testing process to identify appropriate plant operators. TVG's use of the "Skills 2000" operator selection system was very successful. TVG and the equipment supplier compiled a list of operator skills, functions, and operator requirements. An outside firm conducted the testing with the cooperation of the plant bargaining unit.

Process Design Issues

- Understand the plant process, process flows, flow components, and how they relate to each other.
- Be willing to invest extensive efforts in testing alternative designs.
- Reduce process flows if possible before implementing a filtration project.
- Treat waste sources upstream in the process rather than at the plant outlet.
- Test waste streams to confirm compatibility with membranes under consideration.

• Apply programmable logic controllers (PLCs) and man-machine-interface (MMI) to reduce the plant operator's learning curve.

Technology Selection Issues

- Investigate new technologies. As a result of the lessons learned at the Oberti Olive plant manufacturers are taking steps to reduce the costs of membrane replacement, cleaning, and energy use.
- Understand that membrane filtration installations in wastewater treatment applications are more difficult than for other process flows.
- Realize that each membrane filtration installation in each manufacturing process is unique and requires a site-specific design.

Current Market Conditions

To TVG's knowledge, no other zero-discharge plants have been designed using membrane technology. The two other California olive plants currently do not face environmental restrictions to make them interested in achieving a zero-discharge operation.

7. Potential California Applications

Best Applications

As demonstrated at the TVG installation, good candidate sites for applying membrane filtration on wastewater systems are those facing a need to address environmental regulations that are so restrictive they would cause financial hardship. Table 14 summarizes characteristics of good candidate sites for membrane filtration.

Table 14: Characteristics of Candidates for Membrane Filtration

Characteristic	Observation
Needing to upgrade evaporation pond lining	 As TVG discovered, environmental regulations can become more stringent over time, negating previous efforts to remain within compliance.
Needing to expand evaporation pond capacity	 Implementing a zero-discharge design may be less expensive and faster than acquiring new land and associated permits for new evaporation ponds.
Facing increased water supply costs	 California's water-supply is getting tighter, with higher flows guaranteed for environmental needs (e.g., salmon spawning) and with a quickly growing population. Eventually water prices will increase, making zero-discharge designs more cost-effective.
Facing increasing wastewater treatment costs from a municipality.	Some municipalities penalize industrial plants that contribute heavily to their systems.
Experiencing high water evaporation costs (e.g., inefficient evaporators or high gas costs)	• Energy savings from reusing rather than evaporating water are more valuable in high energy-cost systems.
Valuable by-products are lost in wastewater streams.	Filtration would recover the by-products.

Candidate Companies

Membrane filtration technologies are used by the dairy, chemical, and pulp and paper industries, and other businesses that use large volumes of water for processing and/or want to recover byproducts from their waste streams. The food processing industry is one of California's largest users—over 8,000 plants each use an average of one million gallons per day to wash, cook, and package foods. Many food processors generate and discharge large quantities of wastewater to municipal treatment facilities.

As demonstrated by the TVG installation, food processors can successfully apply membrane filtration technology. Several California food processing plants have successfully applied the technology to reduce wastewater treatment costs, including a Sunkist Growers orange juice processing plant in Tipton and a Del Monte fruit cocktail canning plant in San Jose.

Olive plants are obvious candidates to install membrane filtration systems and apply the lessons learned at TVG. However, the two primary olive plants remaining in California⁴ (and the U.S.) do not face comparable environmental restrictions. One continues to use evaporation ponds while the other discharges directly into the Sacramento River.

Researchers have identified tomato processors as intensive water users, making them good candidates for membrane filtration. Peach and pear industries are also potential candidates, as noted by Oberti Olive Division staff.

Information Resources

CIFAR, at UC Davis, is a valuable resource to identify potential California membrane filtration applications and apply the technology. Dr. Jatal Mannapperuma and Dr. Jurgen Strasser from CIFAR were instrumental in qualifying TVG's candidate technologies and are available to consult on future membrane applications.

Further, Jatal Mannapperuma developed two references that describe potential membrane applications in the California food processing industry:

- Membrane Applications in Food Processing, Volume 1: Fruit and Vegetable
 Processing Industry; The Final Report on the Membrane Application
 Demonstrations Conducted by the Mobile Test Demonstration Unit at Eight Fruit
 and Vegetable Processing Plants in California During October 1992–February
 1994; CIFAR, UC Davis PIO Report CR-105377-V1.
- Survey of Water Use in the California Food Processing Industry, presented at the 1993 Food Industries Environmental Conference.

A second information source to identify potential membrane applications is the 1997 California Business Register database, which lists all California companies and categorizes them according to business type. Each company listing includes a range of characteristics, including site contacts and sales volume.

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⁴ "Boutique" olive processors have insignificant production compared to the three major plants.

A database sort to identify potential membrane-filtration sites in California for the 2033 SIC code (canned fruits and specialties) gave some 130 sites. These are listed in Appendix B: Potential Applications at California Food Processing Plants. For each site the following data are included:

- Company name, address, and phone number
- Executive contact and title
- Business description
- Number of employees
- Annual sales

* * *

Membrane Filtration Installation at Tri Valley Grower

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Appendix A: Project Participants

Major Vendors

GEA Niro Inc.

Process Technology Division 9165 Rumsey Road Columbia, MD 21045-1991

Bo Bjarekull

Filtration Systems Division 1600 O'Keefe Road Hudson, WI 54016 Swami Sinundrum

Desal Desalination Systems Inc

760 Shadowridge Drive Vista, CA 92083-7986 Fred Liberatore

ECOLAB

Klenzade Food and Beverage Division 8912 E. Pinnacle Peak Road Suite 625 Scottsdale, AZ 85255 Dennis E. Harman **ZPM**

Oil Removal Pre-treatment Equipment Dwain E. Morse 5770 Thornwood Drive Santa Barbara, CA 93177

Matheny Industrial Builders

General Contractor PO Box 549 Ceres, CA 95307 Ira Matheny

Foster Commodities

Animal Feed 1900 Kern Street Kingsburg, CA 93631 Don Jones

Consulting and Design

Complere Engineering

Structural Design and Drawings

4230 Kiernan Ave

Modesto, CA 95356-9323

Dennis Thorpe

EPRI (Electric Power Research Institute)

Design Concepts and Energy Analysis

3412 Hillview Avenue Palo Alto, CA 94303

K. R. Amarath

Grants

PG&E

444 Market St

PO Box 770000

San Francisco, CA 95814

Jon Livingston

DOE NICE³

California Energy Commission Industrial Process Energy 1516 Ninth Street Sacramento, CA 95814 Clinton Lowell, Jr.

CIFAR California Institute of Food and

Agricultural Research

Design Confirmation

258 Cruess Hall

Davis, CA 95616

Sharon P. Shoemaker Ph.D.

Harding Lawson & Associates

Pond Closure Hydrology

10265 Rockingham Dr, Suite 150

Sacramento, CA 95827

Michael Leacox

California Trade and Commerce

Office of Strategic Technology 200 E. Del Mar Ste. 204 Pasadena, CA 91105 Gene Moscrat

Tri Valley Growers

Jeff Shaw CEO Richard Claiborn CFO

Fred Baker Group VP Agriculture & Operations
Dave Wissing Manager of Operations Services

* Mike Bodine Manager, Mechanical Engineering (Project Manager)

* Don Jepson Ph.D. Manager, Process Engineering

* Bob Moore Plant Manager, Oberti Olive Division
Carl Beckwith Manager of Electrical Engineering
Steve Smialkowski Manager of Control Engineering

Jon Satterfield Project Engineer Herb Kangas Field Engineer

^{*} Design team for final design and construction. This team approved all design concepts, construction, and modifications.

Appendix B: Potential Applications at California Food Processing Plants

Agrigold Juice Products

PO Box 1630

Corona, CA 91718-1630

Phone: 909-272-2600 Reid Neu, Partner

Processes fresh and frozen citrus juices

Sales Range: \$5 to \$9.99 Million

American Home Food Products Inc

500 Crocker Dr

Vacaville, CA 95688-9245

Phone: 707-448-8411

Manufactures processed foods and tomato

paste

Sales Range: \$1 to \$4.99 Million

Artichoke Industries Inc

PO Box 1307

Castroville, CA 95012-1307

Phone: 408-633-2423 Valerie Woerner, President

Manufactures canned artichokes, brussels

sprouts, mushrooms and asparagus Sales Range: \$5 to \$9.99 Million

Asian Condiments & Spices Ltd

14455 Don Julian Rd

La Puente, CA 91746-3102

Phone: 818-336-3886 David Lee, President

Manufactures canned fruits and vegetables

Sales Range: \$10 to \$24.9 Million

Atwater Canning Co

PO Box 814

Atwater, CA 95301

Phone: 209-358-5616 Cans beans and tomatoes

Sales Range: \$5 to \$9.99 Million

Bell Carter Foods Inc

3742 Mount Diablo Blvd

Lafayette, CA 94549-3606

Phone: 510-284-5933

Jud Carter, President

Ripe olive canning

Sales Range: \$1 to \$4.99 Million

Bell Flavors & Fragrances Inc

PO Box 867

Larkspur, CA 94977-0867

Phone: 415-924-5818

Manufactures aromatic chemicals, concentrated fruit juices and essences Sales Range: \$10 to \$24.9 Million

Bell-Carter Olive Co

1012 2nd St

Corning, CA 96021-3248

Phone: 916-824-2901 Jud Carter, President

Olive cannery

Sales Range: \$50 to \$99.9 Million

Bunge Foods

16911 S Normandie Ave

Gardena, CA 90247-5437

Phone: 310-719-2600

Manufactures prepared mixes, fruit

products

Membrane Filtration	Installation at Tri V	alley Growers	
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CA Custom Fruits & Flavors Inc

5800 Ayala Ave

Irwindale, CA 91706-6215

Phone: 818-812-6555 Terrence Hall, President

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$25 to \$49.9 Million

Cadbury Beverages Inc/Motts USA

3 Pointe Dr #313 Brea, CA 92621

Phone: 714-990-9154

Manufactures apple juice and mixer

products

Sales Range: Under \$1 Million

California Citrus Pulp Company

PO Box 667

Lindsay, CA 93247-0667 Phone: 209-562-6008

Manufactures canned and frozen citrus products and juice bases for the baking, condiment, confectionary, dairy, flavoring

and food manufacturers

Sales Range: \$1 to \$4.99 Million

California Custom Foods Inc

PO Box 2695

Lodi, CA 95241-2695 Phone: 209-369-3333 Robert W Brewer, President

Processes canned fruits and vegetables

Sales Range: Under \$1 Million

California Day-Fresh Foods Inc

533 W Foothill Blvd

Glendora, CA 91741-2476

Phone: 818-852-2500 Richard Bennett, President

Fruit and vegetable juices, fresh and frozen

Sales Range: \$5 to \$9.99 Million

Cantisano Foods Inc

1776 Park St

Selma, CA 93662-3622 Phone: 209-896-7536

Processes tomato based sauces Sales Range: Over \$500 Million

Carol Hall's Hot Pepper Jelly Co

330 N Main St

Fort Bragg, CA 95437-3406

Phone: 707-961-1422 Carol T Hall, Owner

Manufactures canned jams, jellies,

mustards, salsa, dressings, chutney, syrups

and herbs

Sales Range: Over \$500 Million

Carriage House Fruit

PO Box 1390

Watsonville, CA 95077 Phone: 408-722-7022

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$1 to \$4.99 Million

Christopher Ranch

305 Bloomfield Ave

Gilroy, CA 95020-9516

Phone: 408-847-1100

Don Christopher, President

Fresh garlic; jarred chopped and crushed garlic; pesto, salsa, fresh peeled garlic Sales Range: \$10 to \$24.9 Million

Cliffstar Corporation

11751 Pacific Ave

Fontana, CA 92335-6951

Phone: 909-685-1700

Manufactures juices and drinks-- apple, cranberry, grape, grapefruit, orange and

pineapple

Colusa County Canning Company

6229 Meyers Rd

Williams, CA 95987-5800

Phone: 916-473-2871

Manufactures bulk paste, tomato paste Sales Range: \$10 to \$24.9 Million

Consolidated Food Mgmt Corp

3198 Airport Loop Dr

Costa Mesa, CA 92626-3407

Phone: 714-708-2349

Manufactures pasta, noodles and sauce Sales Range: \$25 to \$49.9 Million

Contadina Foods Inc

PO Box 2030

Woodland, CA 95776-2030

Phone: 916-662-8661 Produces tomato products

Sales Range: \$1 to \$4.99 Million

Country Fresh Products

PO Box 1324

Sonoma, CA 95476-1324

Phone: 707-996-2073

Christine Williams, Owner

Manufactures and packages fruit juice Sales Range: \$5 to \$9.99 Million

Cowboy Caviar

28362 Marguerite Pkwy #11

Mission Viejo, CA 92692-3725

Phone: 714-364-2242 Gail Farrell, Owner

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$25 to \$49.9 Million

Crown Processing Company

PO Box 1

Bellflower, CA 90707-0001

Phone: 562-865-0293 J H Bowen, President Processes citrus rind

Sales Range: \$5 to \$9.99 Million

Custom Pack Inc

11800 Cardinal Cir

Garden Grove, CA 92643-3817

Phone: 714-534-5353 Robert DeCasas, President

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$1 to \$4.99 Million

Del Monte Foods

PO Box 193575

San Francisco, CA 94119-3575

Phone: 415-247-3000

Brian W Haycox, Co-Chairman

Manufactures and distributes canned fruits, vegetables, juices, nectars, fruit juice drinks

and snack cups

Sales Range: \$100 to \$499 Million

Del Monte Foods/Plant 1

PO Box 576008

Modesto, CA 95357-6008

Phone: 209-527-3850

Manufactures, distributes, processes and

cans tomatoes

Sales Range: \$1 to \$4.99 Million

Del Monte Foods/Plant 25

PO Box 7

Kingsburg, CA 93631-0007

Phone: 209-897-2901

Cans peaches, zucchini and corn Sales Range: \$1 to \$4.99 Million

Del Monte Foods/Plant 3

PO Box 69

San Jose, CA 95103-0069

Phone: 408-291-2400 Processes and cans fruits Sales Range: Under \$1 Million

Del Monte Foods/Plant 33

PO Box 30190

Stockton, CA 95213-0190

Phone: 209-466-9011

Processes and distributes peaches Sales Range: \$1 to \$4.99 Million

Delta Space Corporation

681 S Clarence St

Los Angeles, CA 90023-1112

Phone: 213-268-8897 Maurice Portnoy, President

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: Under \$1 Million

Diana Fruit Co

651 Mathew St

Santa Clara, CA 95050

Phone: 408-727-9631

Eugene C Acronico, President

Processes cherries

Sales Range:

Dole Food Company Inc

PO Box 5132

Westlake Village, CA 91359-5132

Phone: 818-879-6600

David A De Lorenzo, President

Grows and produces fresh and packaged fruits and vegetables, juices and nuts

(corporate office)

Sales Range: \$10 to \$24.9 Million

Dole Fresh Vegetables Company

PO Box 1759

Salinas, CA 93902-1759

Phone: 408-422-8871

Lawrence S Kern, President

Grows and processes fresh and value-

added vegetables

Sales Range: \$1 to \$4.99 Million

Dole Packaged Foods Co

PO Box 5500

Thousand Oaks, CA 91359-5500

Phone: 818-874-4000 Peter S Nolan, President

Produces packaged fruits, juices and nuts

Sales Range:

E Waldo Ward & Son

PO Box 266

Sierra Madre, CA 91025-0266

Phone: 818-355-1218 Richard H Ward, Owner

Manufactures specialty preserves, jams and

jellies

Sales Range: \$50 to \$99.9 Million

El Toro Food Products Inc

109 Lee Rd #B

Watsonville, CA 95076-9422

Phone: 408-728-9266 Richard Thomas, President

Manufactures canned salsas, sauces and

vegetables

Sales Range: \$10 to \$24.9 Million

Escalon Packers Inc.

1905 McHenry Ave

Escalon, CA 95320-9601 Phone: 209-838-7341

Tomato processor

Sales Range: \$1 to \$4.99 Million

Fruit Fillings Inc

2531 E Edgar Ave

Fresno, CA 93706-5410

Phone: 209-237-4715

Stephen Norcross, President

Manufactures fruits, jams and jellies in pails

G L Mezzetta Inc

1201 E MacArthur St Sonoma, CA 95476 Phone: 707-938-8388

Ronald Mezzetta, President

Processes mixed vegetables, onions,

peppers, pickles; BBQ sauce Sales Range: Under \$1 Million

Gangi Bros Packing Co

PO Box 830

Riverbank, CA 95367 Phone: 209-869-9300

Full line of tomato concentrates and peeled

products

Sales Range: \$1 to \$4.99 Million

H A Rider & Sons

2482 Freedom Blvd

Watsonville, CA 95076-1099

Phone: 408-722-3882 Clint Rider, Partner

Manufactures canned fruit and vegetables juices, drinks and blends; co-packs teas,

juices, drinks and blends

Sales Range:

H J Heinz Company

PO Box 57

Stockton, CA 95201-3057

Phone: 209-948-2782

Tomato processing for paste Sales Range: Over \$500 Million

H J Heinz Company

PO Box 57

Tracy, CA 95378-0057 Phone: 209-832-4241

Tomato processing for paste Sales Range: \$1 to \$4.99 Million

Harmony Juice Inc

1206 W Burbank Blvd #6-10 Burbank, CA 91506-1416

Phone: 818-567-6328 Hector Rivera, President

Manufactures juices, juice blends and

nutritional supplements

Sales Range: Over \$500 Million

Harter Tomato Products Company

PO Box 1688

Yuba City, CA 95992-1688

Phone: 916-673-3100 Chris Rufer, President

Manufactures and distributes canned

tomato paste

Sales Range: \$10 to \$24.9 Million

Heinke's Inc

PO Box 369

Chico, CA 95927-0369

Phone: 916-891-1517 Bill Knudsen, President Natural fruit juices

Sales Range: \$1 to \$4.99 Million

Hunt-Wesson Inc

1645 W Valencia Dr

Fullerton, CA 92833

Phone: 714-680-1000 Dave J Gustin, President

Manufactures and markets Hunt's, Wesson,

Peter Pan, LaChoy, Rosarita, Healthy

Choice and other food products Sales Range: \$5 to \$9.99 Million

Hunt-Wesson Inc

554 S Yosemite Ave

Oakdale, CA 95361-4037

Phone: 209-847-0321

Manufactures Hunt's, Wesson, Peter Pan, LaChoy, Rosarita, Healthy Choice and

other products

Sales Range: \$10 to \$24.9 Million Sales Range: \$25 to \$49.9 Million

Ingomar Packing

PO Box 1448

Los Banos, CA 93635-1448

Phone: 209-826-9494 Gerald Stoltenberg, Partner

Manufactures and distributes tomato paste

Sales Range: \$100 to \$499 Million

J R Wood Inc

1117 K St

Sanger, CA 93657-3200 Phone: 209-875-3354

Manufactures, distributes and sells fruit

products

Sales Range: Over \$500 Million

Juicy Whip Inc

15845 Business Center Dr Irwindale, CA 91706-2053

Phone: 818-338-5339 Gus Stratton, President

Manufactures and distributes fruit juice

concentrate

Sales Range: \$25 to \$49.9 Million

Kagome USA Inc

1825 S Grant St #600

San Mateo, CA 94402-2662

Phone: 415-349-2271 Nobu Komiya, President

Manufactures tomato-based food service products-- catsup, spaghetti sauces; tea,

juices and soft drinks

Sales Range: \$100 to \$499 Million

King Kelly Marmalade Co Inc

PO Box 1

Bellflower, CA 90707-0001

Phone: 562-865-0291 J H Bowen, President

Produces orange marmalade and jams

Knott's Berry Farm Foods

PO Box 1989

Placentia, CA 92670-0889

Phone: 714-579-2400 Will Lyn, President

Jams and jellies; salad dressings

Sales Range:

Kozlowski Farms

5566 Gravenstein Hwy N Forestville, CA 95436-9609

Phone: 707-887-1587

Manufactures specialty food products-jams, salad dressings, 100% fruit spreads, butters and chutney, mustards and vinegars; grows fresh berries and organic apples Sales Range: \$50 to \$99.9 Million

Kraft Foods Inc/Capri Sun

2494 S Orange Ave

Fresno, CA 93725-1328

Phone: 209-441-8515

Manufactures canned fruits and vegetables,

jams, jellies and juices

Sales Range: \$1 to \$4.99 Million

L & A Juice Co Inc

16195 Stephens St

City of Industry, CA 91745-1718

Phone: 818-336-1666 Nathan Langer, President

Bottled and canned fruit juices, soft drinks

Sales Range: Over \$500 Million

La Victoria Foods Inc

PO Box 3884

City of Industry, CA 91744-0884

Phone: 818-333-0787

Robert C Tanklage, President Canned and bottled Mexican food specialties (corporate office)

Sales Range: Over \$500 Million

LDS Cannery

4720 Mercury St

San Diego, CA 92111-2103

Phone: 619-569-8400

Manufactures tomato paste and sauce Sales Range: \$25 to \$49.9 Million

Los Gatos Tomato Products

PO Box 429

Huron, CA 93234-0429

Phone: 209-945-2700 Processes tomato paste

Sales Range: Under \$1 Million

Ludfords Inc

8728 Utica Ave

Rancho Cucamonga, CA 91730-5115

Phone: 909-948-0797 Paul Ludford, President

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: Over \$500 Million

Manzana Products Co Inc.

PO Box 209

Sebastopol, CA 95473-0209

Phone: 707-823-5313

Constance Sandborn, President

Manufactures, distributes and sells apple

juice and applesauce

Sales Range: \$100 to \$499 Million

Miss Scarlett Inc

PO Box 1488

Burlingame, CA 94011-1488

Phone: 415-340-9600 Peggy Luper, President

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$1 to \$4.99 Million

Moline Mfg Co Inc

510 E Arrow Hwy

San Dimas, CA 91773-3341

Phone: 909-599-7113 Gary Moline, President

Manufactures fruit and vegetable juice Sales Range: \$100 to \$499 Million

Monterey Mushrooms

PO Box 818

Morgan Hill, CA 95038-0818

Phone: 408-779-4191

Food agribusiness; processes mushrooms

Sales Range:

Monterey Mushrooms

260 Westgate Dr

Watsonville, CA 95076

Phone: 408-763-5300 Shah Kazemi, President

Food agribusiness; grows and ships fresh

mushrooms

Sales Range: \$10 to \$24.9 Million

Mooney Farms

1220 Fortress St

Chico, CA 95973

Phone: 916-899-2661

Steve Mooney, Partner

Manufactures sun dried tomato products, sun dried tomatoes in olive oil and sun dried

tomato pesto

Sales Range: Over \$500 Million

Morning Star Packing Company

13448 Volta Rd

Los Banos, CA 93635

Phone: 209-826-8000

Manufactures canned fruits and vegetables,

jams and jellies

Nasco Gourmet Foods Inc

14752 Franklin Ave Tustin, CA 92780

Phone: 714-731-5000

Manufactures salsa, coleslaw and fresh

salads (sales office)

Sales Range:

Naturipe Berry Growers

PO Box 1703

Gilroy, CA 95021-1703 Phone: 408-842-7166

Processors, vegetables and fruits

Sales Range:

Naturipe Berry Growers

PO Box 1630

Watsonville, CA 95077 Phone: 408-722-2430 Larry Shikuma, President

Grows and processes fruits and preserves

Sales Range: \$1 to \$4.99 Million

Nestle Beverage Co

6140 Stoneridge Mall Rd #175 Pleasanton, CA 94588-3233

Phone: 510-416-4600

Manufactures and wholesales coffee, cocoa

and juice (sales office)

Sales Range: \$1 to \$4.99 Million

Nestle Food Company/Contadina

10652 Jackson Ave

Hanford, CA 93230-9552 Phone: 209-582-3271

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$10 to \$24.9 Million

Nielson Citrus Products Co Inc.

15621 Computer Ln

Huntington Beach, CA 92649-1607

Phone: 714-892-5586 Chris L Nielsen, President

Manufactures lemon and lime juicefrozen, non-pasteurized, pasteurized and

shelf stable

Sales Range: \$25 to \$49.9 Million

Oasis Foods Inc.

3381 Steven Creek Blvd

San Jose, CA 95117

Phone: 408-247-6650

Chas R Bocks Jr, President

Canned fruits

Sales Range: \$10 to \$24.9 Million

Old Ranchers Canning Co Inc

PO Box 458

Upland, CA 91785-0458

Phone: 909-982-8895

Donald P Graber, President & GM

Custom canners of poultry, meat, vegetables, seafood and olives

Sales Range: \$25 to \$49.9 Million

Olive Seville Company

PO Box 7

Strathmore, CA 93267-0007

Phone: 209-568-2113

Cans and sells olives, fruits and vegetables

Sales Range: \$1 to \$4.99 Million

Orange Bang Inc

8600 Tamarack Ave

Sun Valley, CA 91352-2592

Phone: 213-875-3215 David Fox. President

Manufactures and distributes natural fruit

beverages

Pacific Coast Producers

PO Box 880

Lodi, CA 95241-0880

Phone: 209-334-3352

Manufactures and wholesales canned fruits

and vegetables

Sales Range: \$10 to \$24.9 Million

Pacific Coast Producers

PO Box 1600

Lodi, CA 95241-1600

Phone: 209-367-8800 Larry D Clay, President

Manufactures and wholesales canned fruits

and vegetables (corporate office) Sales Range: \$100 to \$499 Million

Pacific Coast Producers

PO Box 32

Oroville, CA 95965-0032

Phone: 916-533-4311

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: \$10 to \$24.9 Million

Paramount Juice Company

1961 E Vernon Ave

Vernon, CA 90058-1610

Phone: 213-846-5950

Dotson Bennett, President

Manufactures fresh fruit juices for beverages and cooking ingredients

Sales Range: \$1 to \$4.99 Million

Pepsi-Cola Bottling Co

7550 Reese Rd

Sacramento, CA 95828-3707

Phone: 916-423-1000

Manufactures Pepsi products-- soft drinks,

bottled juices and water

Sales Range: \$10 to \$24.9 Million

Pokka Beverages Inc

1201 Commerce Blvd

American Canyon, CA 94589-9616

Phone: 707-557-0500

M Kaklhara, President & CEO

Manufactures, exports and imports

wholesale beverages-- soft drinks, juices,

wines, coffees and teas

Sales Range: \$50 to \$99.9 Million

Procter & Gamble

1230 N Tustin Ave

Anaheim, CA 92807-1617

Phone: 714-630-6251

Manufactures Sunny Delight citrus punch

Sales Range: \$25 to \$49.9 Million

Quality Assured Packing Inc

PO Box 55308

Stockton, CA 95205-8808

Phone: 209-931-6700

Processes tomatoes

Sales Range: Over \$500 Million

Red Wing Co Inc/California Div

PO Box 49009

San Jose, CA 95161-9009

Phone: 408-259-4800

Preserves, jellies, peanut butter, table

syrups, fountain fruit and tomato products

Sales Range: \$1 to \$4.99 Million

River Ranch-Los Angeles

777 S Mission Rd

Los Angeles, CA 90023-1012

Phone: 213-588-4203 Processes vegetables

S & W Fine Foods Inc

5010 Loma Vista Ave

Los Angeles, CA 90058-3299

Phone: 213-588-3141

Processes and distributes canned fruit and

vegetables; coffee; packaged nuts Sales Range: \$25 to \$49.9 Million

S & W Fine Foods Inc

4900 Hopyard Rd Ste 285

Pleasanton, CA 94588-3347

Phone: 510-734-9750

Manufactures canned beans and potatoes

Sales Range: Over \$500 Million

S & W Fine Foods Inc

736 S Mariposa Rd

Modesto, CA 95354-4115

Phone: 209-578-3882

Manufactures canned beans and potatoes

Sales Range: \$10 to \$24.9 Million

Safeway Inc

1111 Marina Blvd

San Leandro, CA 94577-3364

Phone: 510-613-2929

Manufactures, distributes and sells canned fruits and vegetables, jams and jellies, juices

and salsa

Sales Range: Over \$500 Million

Sam's Juice Company

14402 Bond Ct

El Cajon, CA 92021-2849

Phone: 619-561-2000

Manufactures fresh fruit juices Sales Range: \$10 to \$24.9 Million

Saticoy Foods Corp

PO Box 4547

Ventura, CA 93007-0547 Phone: 805-647-5266 Jerry Hensley, President Peppers and pimentos

Seville Olive Co

663 S Anderson St

Los Angeles, CA 90023-1197

Phone: 213-261-2218 Louis Pavlic, President

Olive packers, onions, cherries, and

peppers

Sales Range: Over \$500 Million

Simply Fresh Fruit Inc

PO Box 21328

Los Angeles, CA 90021-0328

Phone: 213-747-7774 Mark Strongin, President Manufactures canned fruits

Sales Range: \$25 to \$49.9 Million

SK PM Corp

PO Box 160

Lemoore, CA 93245 Phone: 209-924-6500 Fred Salyer, President

Manufactures and sells bulk, bins and drums of tomato paste and diced tomatoes

Sales Range: \$25 to \$49.9 Million

Squeeze Fresh Juice Inc

PO Box 21443

Los Angeles, CA 90021-0443

Phone: 213-623-5013 Robert Goldberg, President

Manufactures, distributes and sells bottled

juices

Sales Range: \$10 to \$24.9 Million

Stanislaus Food Products Co Inc.

PO Box 3951

Modesto, CA 95352 Phone: 209-522-7201 Bob Ilse, President Canned tomato products

Stone Cellar Kitchens

5821 Wilderness Ave

Riverside, CA 92504-1004

Phone: 909-352-5713 Richard Harris, Co-Owner Produces jams and jellies

Sales Range: \$25 to \$49.9 Million

Sun Garden Packing Co

PO Box 6180

San Jose, CA 95150-6180

Phone: 408-283-8200

Richard L Di Napoli, President Canned fruits and vegetables Sales Range: Over \$500 Million

Sunkist Growers Inc.

PO Box 3720

Ontario, CA 91761-0993

Phone: 909-983-9811

Canned juices and citrus products

Sales Range:

Sunkist Growers Inc/San Joaquin

PO Box 99

Tipton, CA 93272-0099

Phone: 209-752-4284

Bulk citrus processing facility (orange

concentrate)
Sales Range:

Sunny Farms Corp

2400 Florida Ave

Richmond, CA 94804-2822

Phone: 510-620-0280 Jose Gatchalian, President

Produces fruit juices and mineral water

Sales Range:

Super Store Industries

8001 Red Top Rd

Vallejo, CA 94589-9747 Phone: 707-864-0502 Manufactures and bottles fluid milk, juice

Sales Range: Over \$500 Million

The Barlow Company

PO Box 1579

Sebastopol, CA 95473-1579

Phone: 707-823-6401 Thomas Barlow, President

Manufactures and sells apple juice and

apple sauce

Sales Range: Over \$500 Million

The J M Smucker Company

PO Box 81447

Salinas, CA 93912-1447

Phone: 408-424-2761

Jams, jellies, preserves, fruit butters, syrups

Sales Range: \$25 to \$49.9 Million

The J M Smucker Company

PO Box 2730

Watsonville, CA 95077-2730

Phone: 408-722-8181

Frozen fruit; strawberries, oranges, apples,

peaches, apricots and industrial fruit

products

Sales Range: Over \$500 Million

Trader Vic's Food Products Co

PO Box 8603

Emeryville, CA 94662-0603

Phone: 510-658-9722 Lynn Bergeron, President

Non-alcoholic cocktail mixes, syrups, salad

dressings

Sales Range: \$1 to \$4.99 Million

Tri Valley Growers

PO Box 511

Los Banos, CA 93635-0511

Phone: 209-826-1970

Cans tomatoes; processes cherries and fruit

juices

Sales Range: Under \$1 Million

Tri Valley Growers

PO Box 7114

San Francisco, CA 94120-7114

Phone: 415-837-4000

Joseph Famalette, Pres & CEO

Packers, canners; grower-owned food

processing organization

Sales Range: \$5 to \$9.99 Million

Tri Valley Growers

3200 E Eight Mile Rd RR2

Stockton, CA 95212

Phone: 209-931-8000

Tomato canning; processes cherries and

fruit juices

Sales Range: \$5 to \$9.99 Million

Tri Valley Growers

PO Box 108

Thornton, CA 95686

Phone: 209-794-2303

Processes tomato products

Sales Range: \$10 to \$24.9 Million

Tri Valley Growers

426 N 7th St

Sacramento, CA 95814-0210

Phone: 916-442-4144

Processed foods; peaches, fruit cocktail

Sales Range: \$1 to \$4.99 Million

Tri Valley Growers/Plant R

PO Box 1211

Modesto, CA 95353-1211

Phone: 209-572-5511

Manufactures canned fruits and vegetables,

jams and jellies

Sales Range: Under \$1 Million

Triple H Foods

5821 Wilderness Ave

Riverside, CA 92504

Phone: 909-352-5713

Thomas Harris, President

Produces sauces, bar mixes and juices Sales Range: \$100 to \$499 Million

Tropical Preserving Company Inc

1711 E 15th St

Los Angeles, CA 90021-2715

Phone: 213-748-5108 Ronald Randall, President

Preserves, jellies and pancake syrup Sales Range: \$100 to \$499 Million

Valley Tomato Products

760 Industrial Dr

Stockton, CA 95206-3927

Phone: 209-982-4586

Processes tomato paste exclusively for

Campbell's soups

Sales Range: \$25 to \$49.9 Million

Van den Bergh Foods Co

5776 Stoneridge Mall Rd #190

Pleasanton, CA 94588-2836

Phone: 510-463-0606

Manufactures food products (sales office)

Sales Range: \$100 to \$499 Million

Van den Bergh Foods Co

PO Box 9200

Stockton, CA 95208-1200

Phone: 209-466-9580 Processes tomatoes (plant) Sales Range: Over \$500 Million

Van den Bergh Foods Co

PO Box 2168

Merced, CA 95344-0168

Phone: 209-723-8831

Manufactures canned specialties, tomato

paste

Vita-Pakt Citrus Products Co

PO Box 309

Covina, CA 91723-0309

Phone: 818-332-1101 William Robinett, President

Manufactures, distributes citrus products

Sales Range: \$1 to \$4.99 Million

Voila Juice Company

4240 Hollis St

Emeryville, CA 94608-3508

Phone: 510-658-3806 Gary Boland, Owner

Manufactures fresh fruit juices

Sales Range: \$25 to \$49.9 Million

Walker Foods Inc

237 N Mission Rd

Los Angeles, CA 90033-2103

Phone: 213-268-5191 R Walker, President

Manufactures tomato hot sauce, vinegar

and chili

Sales Range: \$10 to \$24.9 Million

West Coast Products Corp

PO Box 623

Orland, CA 95963-0623

Phone: 916-865-3379 Estelle Krackov, President

Olives and olive oil

Sales Range: \$5 to \$9.99 Million

Western Shore Orchard Inc

PO Box 75

Hood, CA 95639-0075

Phone: 916-775-1637

Sarah Simpson, President

Manufactures and sells dehydrated pear

products, jam, jellies and vinegar Sales Range: \$10 to \$24.9 Million

World Citrus West Inc

PO Box 797

Fullerton, CA 92632-0797

Phone: 714-870-6171

Manufactures fruit juices and drinks Sales Range: \$50 to \$99.9 Million